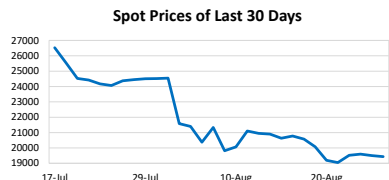
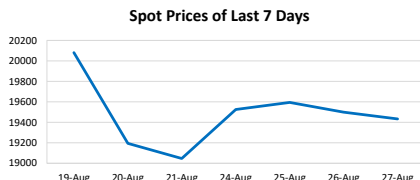


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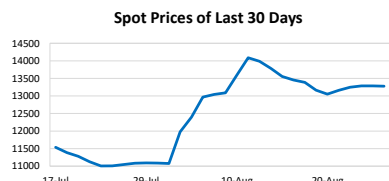
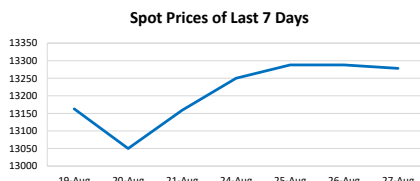
EEX Asia End of Day Report

Thursday, 27 August 2020

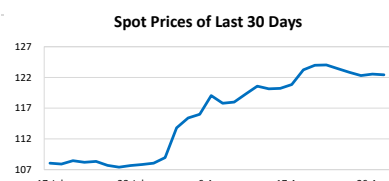
Capesize Average 5TC						A mild start to the Capesize day with a little activity pre-index coming from the usual Brazil and West Australia regions. Pacific and North Atlantic routes were seen to softened slightly against firming ballaster routes in another mixed bag of results for the market.
Period	Open	Close	Change	Daily High	Daily Low	
AUG20	19500	19433	▼67	-	-	
SEP20	22044	21572	▼472	22500	21500	
Q420	19996	19859	▼137	20250	19800	
Q121	9744	9750	▲6	9700	9700	
CAL21	13917	13896	▼21	-	-	
CAL22	13169	13159	▼10	-	-	



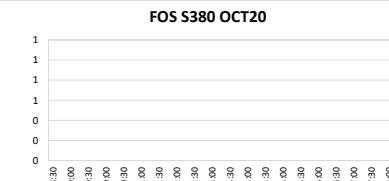
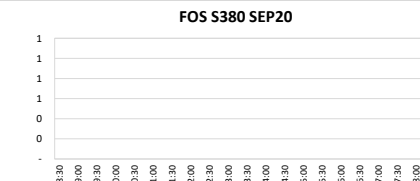
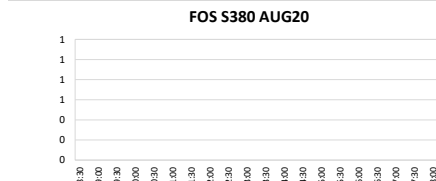
Panamax Average 4TC						A comparable story emerged on the Panamax market today with both the Atlantic routes shedding value as tonnage count on the continent continued to spear to grow. Conversely Asia its pickup on pace this week as US Gulf activity intensified impacting rates in the basin here and resulting in several ships in the Pacific getting sourced for US Gulf round trips.
Period	Open	Close	Change	Daily High	Daily Low	
AUG20	13288	13278	▼10	-	-	
SEP20	14200	14041	▼159	14400	14000	
Q420	13335	13283	▼51	13550	13400	
Q121	9350	9384	▲34	9550	9400	
CAL21	10141	10149	▲9	10200	10150	
CAL22	9163	9159	▼4	9200	9200	



Iron Ore TSIO 62% Fe						Futures in Singapore were seen hovering sub-118 for much of the early morning session, with genuine interest severely lacking. Iron ore then caught a bid after the market got wind of the rumour that inventory data due to be released later this week to be lower, promptly elevated iron ore prices before settling.
Period	Open	Close	Change	Daily High	Daily Low	
AUG20	122.54	122.43	▼0.11	-	-	
SEP20	120.10	117.76	▼2.34	119.20	117.00	
OCT20	116.43	114.32	▼2.11	114.50	114.00	
NOV20	113.54	111.60	▼1.94	112.60	112.60	
Q420	113.54	111.64	▼1.90	111.50	111.50	
Q121	105.78	104.43	▼1.35	-	-	



Singapore Fuel Oil 380cst								Hurricane Laura, a Category 4 storm, continued to strengthen and is expected to make landfall along the Texas-Louisiana border on August 27. Several major refineries, totalling roughly 2.34 million b/d of capacity, were closing their plants, including the largest refinery in the US, Motiva's Port Arthur Refinery with a 630,000 b/d refining capacity.
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer	
AUG20	261.85	261.64	▼0.21					
SEP20	269.42	270.11	▲0.69					
OCT20	268.35	269.16	▲0.81					
NOV20	268.52	268.94	▲0.42					
Q420	268.56	269.11	▲0.55					
Q121	272.83	272.14	▼0.69					



Daily Volumes					
Asset Class	27-Aug	26-Aug	25-Aug	24-Aug	21-Aug
Capesize 5TC (Lots)	640	1385	938	580	185
Panamax 4TC (Lots)	1295	2210	1225	1470	1415
Iron Ore 62% (MT)	490000	845000	560000	665000	745000
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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