

eexasia

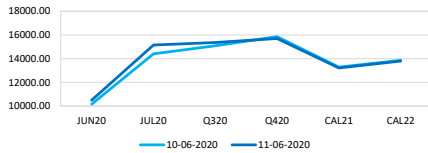
EEX Asia End of Day Report

Thursday, 11 June 2020

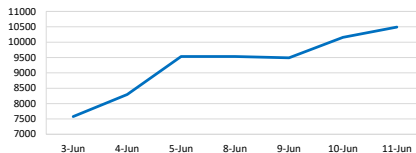
Capesize Average 5TC					
Period	Open	Close	Change	Daily High	Daily Low
JUN20	10156	10491	▲335	10750	9900
JUL20	14400	15153	▲753	15800	14250
Q320	15087	15366	▲278	15800	15000
Q420	15856	15700	▼156	16100	15800
CAL21	13283	13209	▼74	13300	13300
CAL22	13853	13791	▼62	-	-

It was a relatively uneventful day on Capes up until index time today. Reading into the substantial +1,534 move up on the Capesize 5TC it was heard that offers had been backing off or non-existent on many routes. Earnings on most voyage routes are now dipping into low five digits levels albeit a small lift in bunker prices.

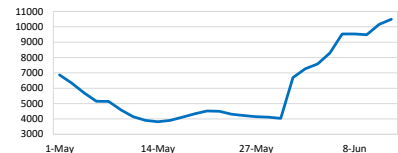
Closing Prices



Spot Prices of Last 7 Days



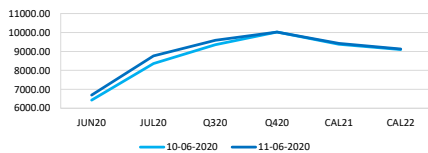
Spot Prices of Last 30 Days



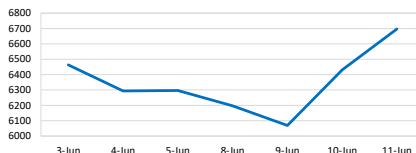
Panamax Average 4TC					
Period	Open	Close	Change	Daily High	Daily Low
JUN20	6431	6697	▲266	6850	6500
JUL20	8359	8763	▲404	8500	8500
Q320	9352	9587	▲235	9800	9300
Q420	10022	10022	0	10250	9900
CAL21	9373	9425	▲52	9500	9500
CAL22	9100	9128	▲28	-	-

All index routes returned positive numbers today, with the Atlantic showing the way with the largest moves. As previously observed the EC South American market appeared to be bubbling along the past couple of days and we've seen vastly improved fixtures for end June arrivals moving into July, as owners appeared to have the upper hand at least for now.

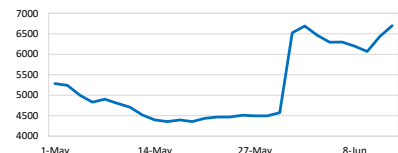
Closing Prices



Spot Prices of Last 7 Days



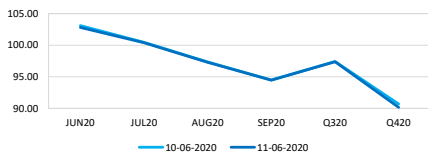
Spot Prices of Last 30 Days



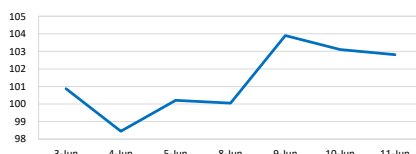
Iron Ore TSI0 62% Fe					
Period	Open	Close	Change	Daily High	Daily Low
JUN20	103.10	102.81	▼0.29	103.50	103.50
JUL20	100.45	100.38	▼0.07	101.40	99.70
AUG20	97.35	97.29	▼0.06	97.85	97.05
SEP20	94.50	94.46	▼0.04	95.00	95.00
Q320	97.43	97.38	▼0.06	98.20	97.10
Q420	90.70	90.16	▼0.54	89.75	89.25

Iron ore futures were a touch softer on Thursday as concerns over steel demand intensified. Some market participants believe that steel demand might have peaked in May and are expecting weakness in June as southern China approaches its rainy season.

Closing Prices



Spot Prices of Last 7 Days



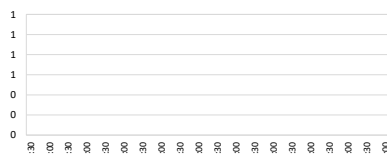
Spot Prices of Last 30 Days



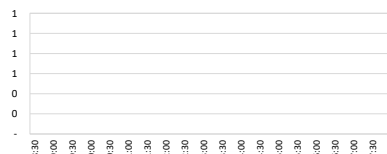
Singapore Fuel Oil 380cst							
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUN20	228.72	227.91	▼0.81				
JUL20	238.59	238.14	▼0.45				
AUG20	240.64	240.04	▼0.60				
SEP20	239.77	239.14	▼0.63				
Q320	239.67	239.11	▼0.56				
Q420	241.06	240.12	▼0.94				

Stockpiles of fuel oil used for marine bunkers and power generation at the Middle East oil hub of Fujairah in the UAE swelled to a record high as of June 8, marking the fifth advance in six weeks.

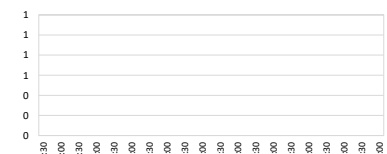
FOS S380 JUN20



FOS S380 JUL20



FOS S380 AUG20



Daily Volumes

Asset Class	11-Jun	10-Jun	9-Jun	8-Jun	5-Jun
Capesize 5TC (Lots)	2555	2965	1660	445	1060
Panamax 4TC (Lots)	3385	2880	1065	4025	1190
Iron Ore 62% (MT)	523000	755500	971500	1132000	378500
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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