

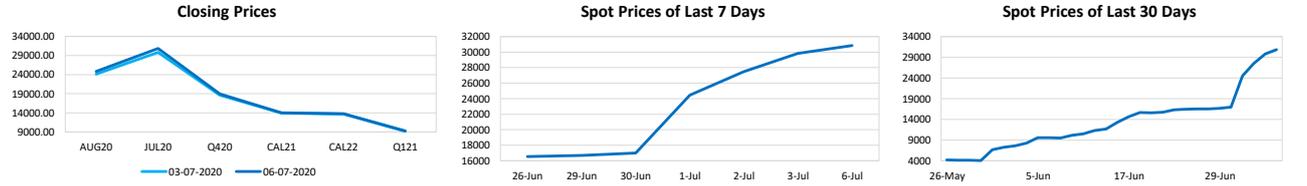


EEX Asia End of Day Report

Monday, 06 July 2020

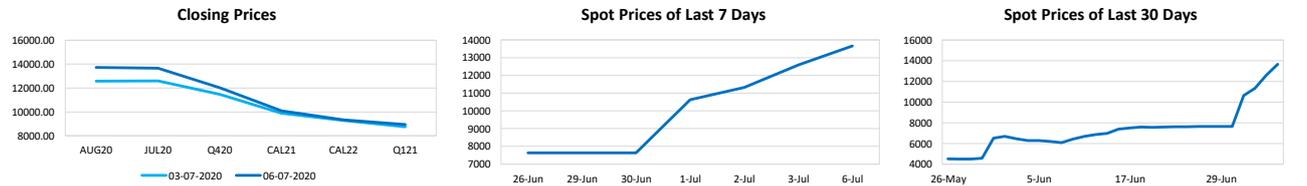
Capesize Average 5TC					
Period	Open	Close	Change	Daily High	Daily Low
JUL20	29819	30844	▲1025	31500	30250
AUG20	24125	24825	▲700	25750	25000
Q420	18625	18944	▲319	19500	19250
Q121	9169	9272	▲103	-	-
CAL21	13917	14016	▲99	14200	14200
CAL22	13728	13766	▲38	-	-

The Capesize market opened in standoff mode today with principles not finding common ground to trade. While not unusual for a Monday to start slowly the recent dramatic rally has left a wide range of ideas and expectations across all routes. The Capesize 5TC index published up today +1078 to settle at \$33,760 as the market remains well supported.



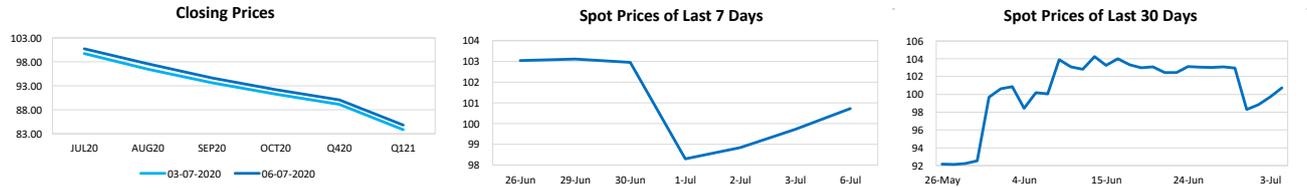
Panamax Average 4TC					
Period	Open	Close	Change	Daily High	Daily Low
JUL20	12594	13659	▲1065	13750	12500
AUG20	12578	13725	▲1147	13900	12500
Q420	11463	12025	▲562	12150	11500
Q121	8753	8944	▲191	9000	8950
CAL21	9899	10100	▲201	10150	10000
CAL22	9288	9325	▲37	-	-

The market sentiment kicked off in fairly spectacular fashion given Mondays generally tend to be watchful and uneventful. A continued push from EC South America and an underlying demand from the Black sea combined with a tight looking North Atlantic tonnage list boosted both front haul BPI routes today with route P2A boasting an \$846 rise and P6 returning \$697.



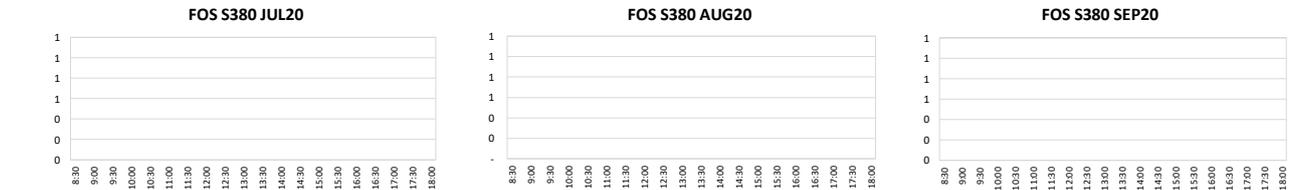
Iron Ore TSI0 62% Fe					
Period	Open	Close	Change	Daily High	Daily Low
JUL20	99.73	100.72	▲0.99	100.45	99.20
AUG20	96.48	97.56	▲1.08	99.50	96.10
SEP20	93.62	94.66	▲1.04	96.50	93.10
OCT20	91.27	92.22	▲0.95	-	-
Q420	89.12	90.06	▲0.94	89.60	89.60
Q121	83.85	84.82	▲0.97	84.40	84.40

Iron ore extended its gains in the afternoon as global stock markets are in an upbeat mood following the huge rally in Chinese markets early in the day. US stocks jumped despite the coronavirus continues to sweep across parts of America. Aug was seen moving as high as 99.4 while Sep traded at 96.2 this afternoon.



Singapore Fuel Oil 380cst							
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUL20	236.14	239.48	▲3.34				
AUG20	239.16	240.15	▲0.99				
SEP20	240.56	242.12	▲1.56				
OCT20	241.81	244.05	▲2.24				
Q420	243.11	245.82	▲2.71				
Q121	247.01	252.26	▲5.25				

Oil prices ended the day up 0.3% at \$43.15 as prices moved up, with Brent crude edging higher on tighter supplies and positive economic data, while U.S. benchmark WTI futures less positive on concerns that a spike in coronavirus cases could curb fuel demand in the United States.



Daily Volumes					
Asset Class	6-Jul	3-Jul	2-Jul	1-Jul	30-Jun
Capesize 5TC (Lots)	1180	3345	3850	1130	1880
Panamax 4TC (Lots)	2540	4415	1240	1005	1480
Iron Ore 62% (MT)	360000	679000	599500	983500	829500
FOS S380 (MT)	-	-	-	-	-

Best Regards,  
Zhi Rui Ang  
www.eexasia.com  
Singapore: +65 6206 9828

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