



Cape market pressure released to the upside today on West Australia to China C5 trades. After a quiet Friday end to the week charterers seemed more inclined today to pay a little more. While earnings in the Pacific C10 have pushed to almost \$32,000 the Atlantic wasn't to be outdone. The C8 also showed a solid lift to low \$31,000. The market remains buoyant as charterers continue to push out cargoes.







Period	Open	Close	Change	Daily High	Daily Low
JUN20	7638	7634	▼4	-	-
JUL20	10950	11275	▲ 325	11300	11000
Q320	10874	11223	▲ 349	11250	10900
Q420	10663	10981	▲ 318	11000	10700
CAL21	9544	9609	▲65	9700	9500
CAL22	9225	9247	▲22	-	-

Another thin day of trading to start the week but despite this route P2A yielded a \$261 gain to return at \$19,152, with several sources observing a shortage of tonnage willing to fix front haul therefore a presumption that this route has more gains to come looking simply at the supply versus demand picture







Period	Open	Close	Change	Daily High	Daily Low
JUN20	103.04	103.11	▲ 0.07	-	-
JUL20	100.70	97.38	▼3.32	99.90	96.85
AUG20	97.95	94.68	▼ 3.27	95.80	94.00
SEP20	95.25	92.21	▼3.04	93.30	91.85
Q320	97.97	94.76	▼3.21	95.85	95.85
Q420	90.94	88.22	▼2.72	88.95	88.00

In a relatively quiet afternoon, iron ore was seen trading slightly higher, with Jul and Aug at 97.75 and 94.7. Sep also traded at 92.5. Spreads-wise, a decent chunk of Jul/Aug went through at 2.7, and then traded at 2.75. Aug/Sep also traded at 2.45. Jul/Sep traded at 5.2 and 5.2 but aggressive selling and poor liquidity saw it sold at 5.15 just before the close.







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Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUN20	223.75	223.32	▼ 0.43				
JUL20	226.87	228.21	▲ 1.34				
AUG20	230.75	231.78	▲ 1.03				
SEP20	232.13	232.48	▲ 0.35				
Q320	229.92	230.82	▲ 0.90				
Q420	234.40	233.18	▼1.22				
	FOS S	380 JUN20				FOS	S380 JUL20

Oil prices were mixed today, after a sluggish start brent rallied through the day to finish up. The reason for the rally was China's industrial firms rose for the first time in six months in May, suggesting the countrys economic recovery is gaining traction.

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Asset Class	29-Jun	26-Jun	25-Jun	24-Jun	23-Jun
Capesize 5TC (Lots)	1223	501	725	1443	2199
Panamax 4TC (Lots)	1040	1085	1090	1425	1715
Iron Ore 62% (MT)	1163000	-	-	1478000	387000
FOS S380 (MT)	-	-	-	-	-

Best Regards

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