



The Capesize market came under downward pressure today as a slew of fixtures across routes was easily absorbed by the fleet. Vale carrying on its active fixing run was heard taking vessel across a range of September loading dates for cargo from Brazil to the Far East.





size Average 5TC



Period	Open	Close	Change	Daily High	Daily Low
AUG20	13163	13050	▼113	13000	13000
SEP20	12759	12681	▼78	12700	12500
Q420	11993	12036	<b>▲43</b>	11950	11900
Q121	8706	8788	▲82	8750	8700
CAL21	9735	9781	<b>▲45</b>	9800	9700
CAL22	9097	9091	<b>▼</b> 6	-	-

The decline in the nanamax market accelerated today, with the timecharter average shedding \$514 to reach \$15,301 - again, led by the Atlantic routes. The T/A round was the major cupirit, as requirements dried up, with the market gapping down







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Period	Open	Close	Change	Daily High	Daily Low	Г
AUG20	123.97	124.03	▲ 0.06	-	-	
SEP20	124.30	123.84	▼0.46	124.50	123.40	
OCT20	120.00	119.65	▼0.35	120.40	119.30	
NOV20	116.17	116.01	▼0.16	116.65	116.00	1
Q420	116.21	116.03	▼0.18	116.20	115.40	1
Q121	107.39	106.88	▼ 0.52	106.60	106.25	1
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Iron ore was seen trading down to 123.5 immediately after the release of US unemployment data. However, it was quickly reversed as DCE opened higher. Sep briefly ticked up above 124.0 but failed to hold on as it drifted lower as the session progressed.







					Sir	ngapore Fue	el Oil 380cst
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
AUG20	260.43	261.61	<b>▲1.18</b>				
SEP20	265.97	265.56	▼0.41				
OCT20	263.37	262.83	▼0.54				
NOV20	261.74	261.31	▼0.43				
Q420	262.36	261.93	▼0.43				
Q121	265.28	265.98	▲0.70				

Reuters noted that prices came under renewed pressure after Reuters reported that some OPEC+ members would need to cut output by an extra 2.31 million barrels per day (bpd) to make up for recent oversupply. Markets also turned sour as the number of new U.S. claims for unemployment benefits rose back above 1 million last week.

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Asset Class	20-Aug	19-Aug	18-Aug	17-Aug	14-Aug
Capesize 5TC (Lots)	820	505	420	300	465
Panamax 4TC (Lots)	760	830	375	570	530
Iron Ore 62% (MT)	660000	670000	1499500	1225000	585000
FOS S380 (MT)	-	-	-	-	-

Best Regards,

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