

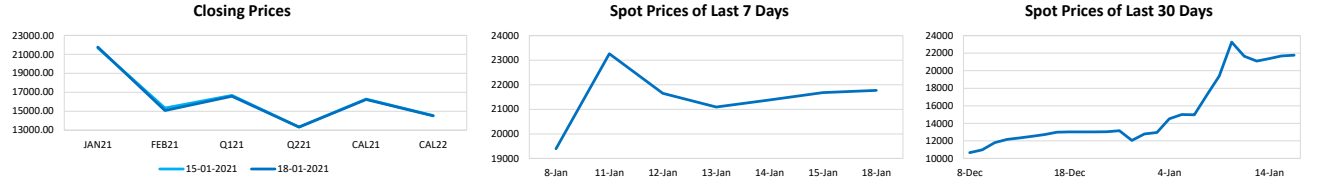
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EEX Asia End of Day Report

Monday, 18 January 2021

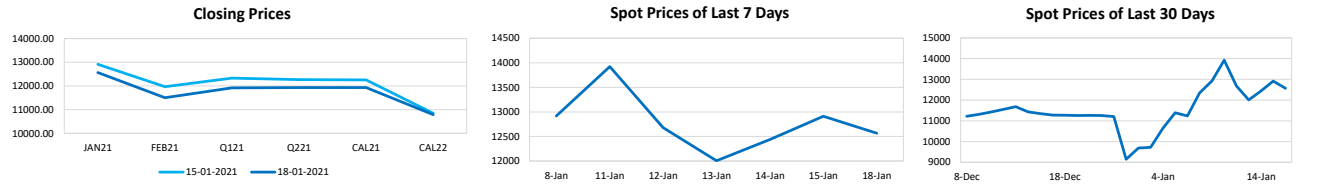
Capesize Average 5TC					
Period	Open	Close	Change	Daily High	Daily Low
JAN21	21681	21772	▲91	21750	21750
FEB21	15338	15075	▼263	15250	13500
Q121	16679	16572	▼107	16600	16500
Q221	13334	13328	▼6	13100	13000
CAL21	16290	16233	▼57	16150	16150
CAL22	14550	14519	▼31	-	-

A softer start to the week for the Capesize market and all routes saw a slight decrease. Fixtures were few with only a solo West Australia to China CS being heard. Fixtures from Friday showed a well-paying fronthaul from Port Cartier to China requiring IWL breaching yet this did little to encourage the index to gain.



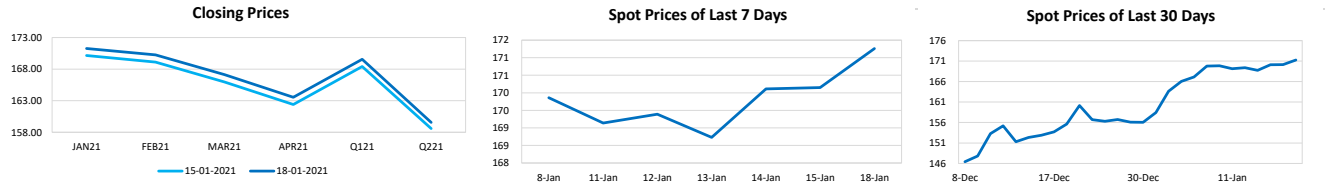
Panamax Average 4TC					
Period	Open	Close	Change	Daily High	Daily Low
JAN21	12913	12566	▼347	12750	12350
FEB21	11966	11500	▼466	12150	11350
Q121	12329	11917	▼413	12250	11650
Q221	12269	11934	▼335	12400	11900
CAL21	12254	11930	▼324	-	-
CAL22	10847	10788	▼59	10750	10750

A tepid start to the week so far but some suggesting there remains signs of some underlying support. The 5 timecharter average posted a moderate +\$14 gain to publish at \$14,559, with route P6 the biggest mover gaining +\$223 to return at \$14,563 as support continued for the 2nd half February arrival.



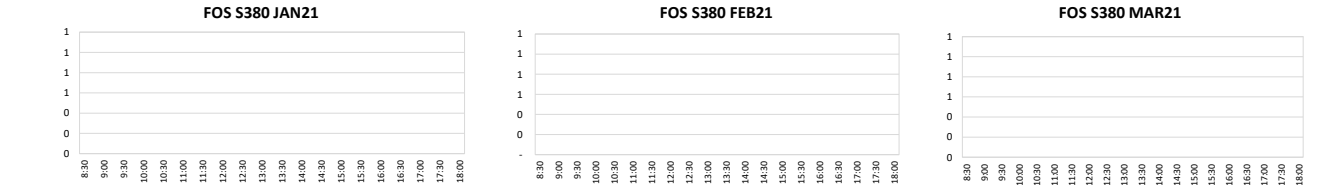
Iron Ore TSIO 62% Fe					
Period	Open	Close	Change	Daily High	Daily Low
JAN21	170.15	171.26	▲1.11	171.40	171.30
FEB21	169.10	170.26	▲1.16	171.00	169.40
MAR21	165.96	167.14	▲1.18	167.65	166.50
APR21	162.39	163.55	▲1.16	163.40	163.40
Q121	168.40	169.55	▲1.15	-	-
Q221	158.59	159.57	▲0.97	159.75	159.20

Iron ore futures pulled back below 170 this afternoon. Feb and Mar traded at 170.45 and 167.3 just prior to the open but market slid below 170 after the open. Feb drifted down to near-169 before rebounding to trade 169.4. Jan also traded several clips at 171.1.



Singapore Fuel Oil 380cst							
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JAN21	325.19	321.84	▼3.35				
FEB21	325.91	322.11	▼3.80				
MAR21	327.01	323.10	▼3.91				
APR21	326.68	322.51	▼4.17				
Q121	326.04	322.35	▼3.69				
Q221	325.16	320.87	▼4.29				

Brent crude oil front month futures ended the day down on Friday, printing \$55.02, down 0.15%. Highs in the day reached \$55.21 and lows touched \$54.49



Daily Volumes					
Asset Class	18-Jan	15-Jan	14-Jan	13-Jan	12-Jan
Capesize 5TC (Lots)	630	1430	1428	665	1940
Panamax 4TC (Lots)	2700	2645	1690	2950	4195
Iron Ore 62% (MT)	1109000	1246000	1264000	1240500	773500
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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