



## EEX Asia End of Day Report

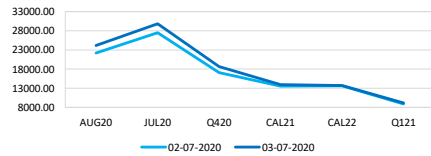
Friday, 03 July 2020

## Capesize Average 5TC

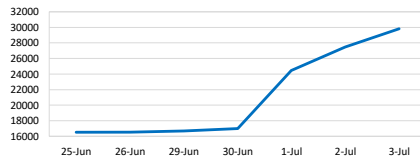
Period	Open	Close	Change	Daily High	Daily Low
JUL20	27491	29819	▲2328	30250	27250
AUG20	22175	24125	▲1950	24250	23500
Q420	17122	18625	▲1503	19000	17250
Q121	8900	9169	▲269	9000	9000
CAL21	13585	13917	▲332	14100	13850
CAL22	13600	13728	▲128	-	-

The Capesize market continues to go from strength to strength as rates reach highs not seen since September last year. The rally is predominately off the back of the Atlantic Basin crying out for more tonnage. Atlantic charterer's from Eastern Canada and Norway are seen to be paying large voyage rates to deliver their iron ore product to China.

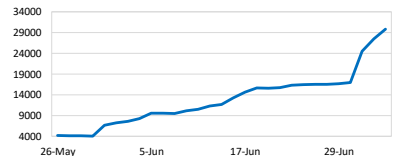
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

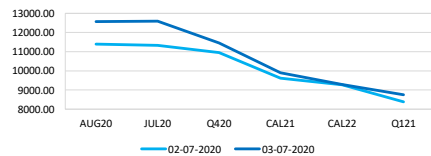


## Panamax Average 4TC

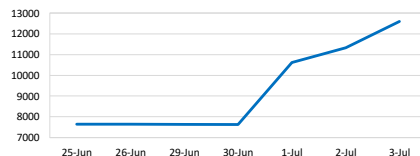
Period	Open	Close	Change	Daily High	Daily Low
JUL20	11325	12594	▲1269	12750	12450
AUG20	11397	12578	▲1181	12800	11600
Q420	10953	11463	▲510	12700	11000
Q121	8384	8753	▲369	8800	8525
CAL21	9613	9899	▲286	10025	9700
CAL22	9269	9288	▲19	9250	9250

To start the week, the Panamax market initially appeared sluggish with rates in Asia slowly falling throughout the week. In contrast the Atlantic and in particular the north held firm for most part and by midweek it saw some significant pick-up in activity from South America which sustained as the week ended.

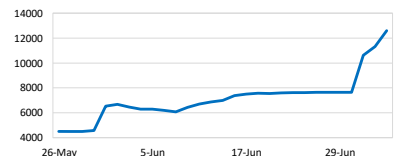
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

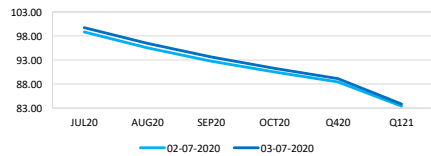


## Iron Ore TSI0 62% Fe

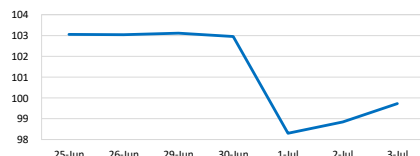
Period	Open	Close	Change	Daily High	Daily Low
JUL20	98.84	99.73	▲0.89	99.80	98.95
AUG20	95.51	96.48	▲0.97	96.60	95.60
SEP20	92.78	93.62	▲0.84	-	-
OCT20	90.53	91.27	▲0.74	-	-
Q420	88.47	89.12	▲0.65	-	-
Q121	83.42	83.85	▲0.43	-	-

Iron ore futures advanced on Friday on the back of strong steel data. Daily crude steel production in China hit an historic high of 2.1 million mt in June. The strong steel data follows a solid PMI number for June, indicating a decent pick-up in export orders. Gains are however capped by signs of rising supply from Australia and Brazil.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

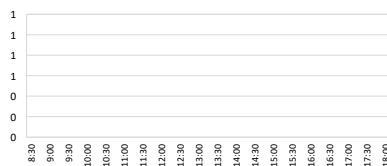


## Singapore Fuel Oil 380cst

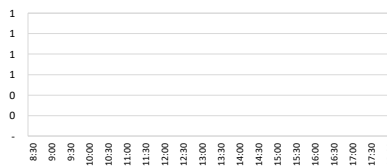
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUL20	238.18	236.14	▼2.04				
AUG20	239.76	239.16	▼0.60				
SEP20	240.86	240.56	▼0.30				
OCT20	241.71	241.81	▲0.10				
Q420	242.84	243.11	▲0.27				
Q121	245.38	247.01	▲1.63				

Oil prices ended the day down 0.5% at \$42.66 as prices fell as a resurgence of coronavirus cases raised concern that fuel demand growth could stall, although crude was still headed for a weekly gain on lower supply and wider signs of economic recovery.

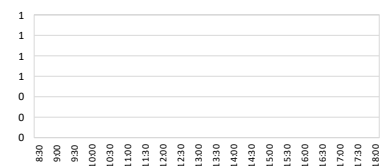
FOS S380 JUL20



FOS S380 AUG20



FOS S380 SEP20



## Daily Volumes

Asset Class	3-Jul	2-Jul	1-Jul	30-Jun	29-Jun
Capesize 5TC (Lots)	3345	3850	1130	1880	1223
Panamax 4TC (Lots)	4415	1240	1005	1480	1040
Iron Ore 62% (MT)	679000	599500	983500	829500	1163000
FOS S380 (MT)	-	-	-	-	-

Best Regards,  
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