

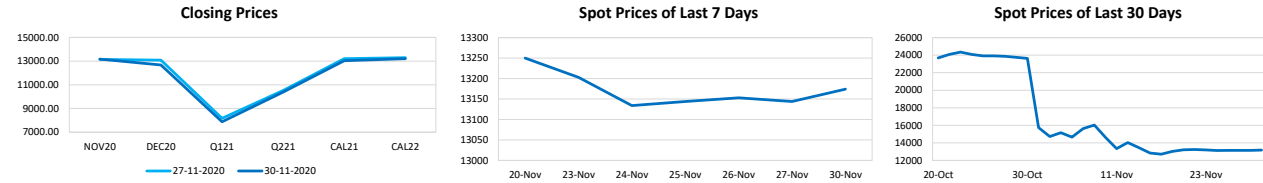
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EEX Asia End of Day Report

Monday, 30 November 2020

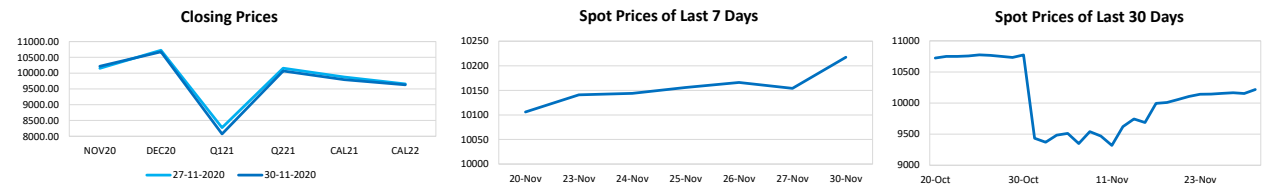
Capesize Average 5TC					
Period	Open	Close	Change	Daily High	Daily Low
NOV20	13144	13174	▲30	-	-
DEC20	13088	12666	▼422	12750	12650
Q121	8170	7879	▼290	8150	7900
Q221	10525	10388	▼137	10400	10400
CAL21	13212	13028	▼184	-	-
CAL22	13291	13206	▼85	-	-

The Capesize market got off to a quiet start today with a slight softening on the index. Some activity was heard out of West Australia but no confirmed fixtures were heard. Out of Brazil news was heard of an incident involving the VLOC vessel NSU Carajás (399,688 2019) touching up the Star Janni (178,987 2010) and the Korona D (179,362 2011) which were both at berth in PDM.



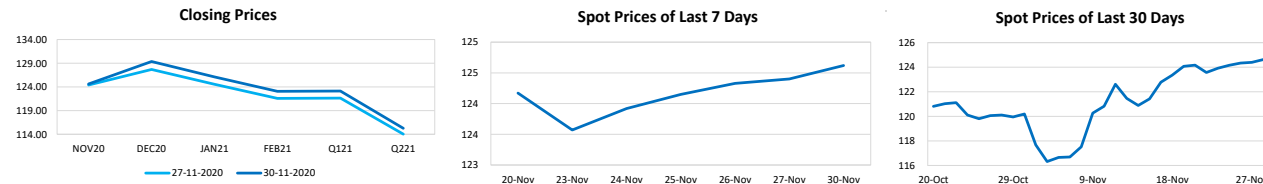
Panamax Average 4TC					
Period	Open	Close	Change	Daily High	Daily Low
NOV20	10154	10217	▲63	-	-
DEC20	10725	10675	▼50	10850	10650
Q121	8274	8074	▼200	8100	8050
Q221	10159	10069	▼90	10000	10000
CAL21	9877	9795	▼83	-	-
CAL22	9659	9631	▼28	-	-

A plethora of fixtures last Friday from EC South America at slightly softer levels appeared to confirm that there still remains a bunch of unfixed ballasters and the South Atlantic in general lacking any real impetus, overall feeling is for the market to potentially weaken as we move forwards this week



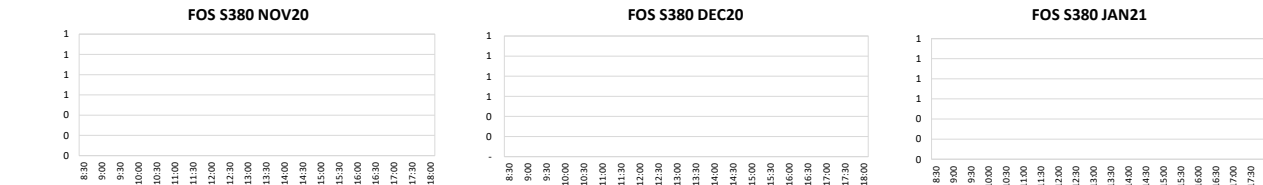
Iron Ore TSIO 62% Fe					
Period	Open	Close	Change	Daily High	Daily Low
NOV20	124.40	124.62	▲0.22	-	-
DEC20	127.68	129.36	▲1.68	130.00	128.00
JAN21	124.55	126.12	▲1.57	126.70	125.00
FEB21	121.57	123.07	▲1.50	123.60	122.00
Q121	121.65	123.12	▲1.47	123.15	123.15
Q221	114.04	115.27	▲1.23	115.20	115.20

Iron ore futures rallied to \$130 on Monday in Asia, supported by strong China steel demand. According to the latest data from CFLP Steel Logistics Professional Committee, China's steel PMI rose by 3.5 basis points month-on-month to 49.3 in November.



Singapore Fuel Oil 380cst							
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
NOV20	275.23	275.09	▼0.14				
DEC20	287.93	288.37	▲0.44				
JAN21	285.34	285.79	▲0.45				
FEB21	284.51	285.12	▲0.61				
Q121	284.53	285.12	▲0.59				
Q221	281.47	282.39	▲0.92				

OPEC are reportedly on track to have reached an agreement over the existing oil cuts to extend them for three months from January according to sources close to the meeting that took place at 1300GMT this afternoon. The meeting prompted a fall in oil prices, with a large sell off of Brent crude in the prompt months towards the end of trading.



Daily Volumes					
Asset Class	30-Nov	27-Nov	26-Nov	25-Nov	24-Nov
Capesize 5TC (Lots)	360	920	1370	1180	555
Panamax 4TC (Lots)	505	1005	1745	2810	1890
Iron Ore 62% (MT)	312000	276000	282000	645000	832500
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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