



## EEX Asia End of Day Report

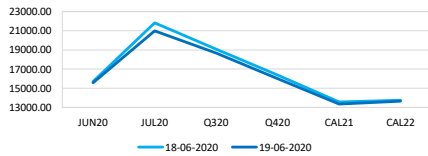
Friday, 19 June 2020

## Capesize Average 5TC

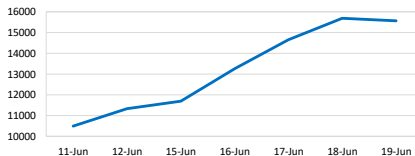
Period	Open	Close	Change	Daily High	Daily Low
JUN20	15688	15566	▼122	-	-
JUL20	21825	20988	▼837	22000	20625
Q320	19072	18673	▼399	19000	18400
Q420	16394	16016	▼378	16250	15750
CAL21	13570	13352	▼218	-	-
CAL22	13744	13641	▼103	-	-

The Capesize market trajectory this week has been one of the steepest rallies the sector has experienced. Opening at \$12,410 the sector has almost doubled to \$25,511 by weeks end as the Atlantic basin surged to life. A barrage of negative fundamentals in recent times has weighed heavily on Cape demand pushing imbalances into the fleet positioning.

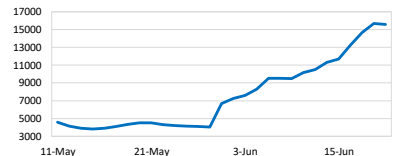
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

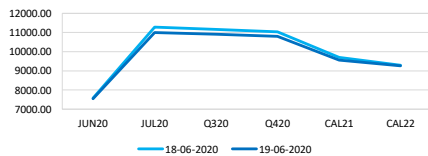


## Panamax Average 4TC

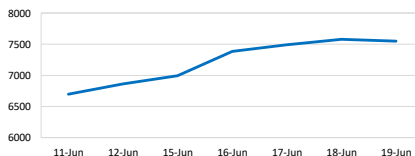
Period	Open	Close	Change	Daily High	Daily Low
JUN20	7578	7547	▼31	7500	7500
JUL20	11284	11000	▼284	11250	10900
Q320	11169	10908	▼260	11150	10850
Q420	11034	10797	▼237	11050	10800
CAL21	9706	9562	▼144	9600	9525
CAL22	9297	9263	▼34	-	-

A dramatic week in the panamax world with the Atlantic market sparking into life. Route P1A gained \$5,305 in value over the week whilst P2a gaining \$3,423 on the week too. Tight tonnage count in the north Atlantic for June, improved demand from US Gulf as well as steady flow from EC South America the main contributors to said push.

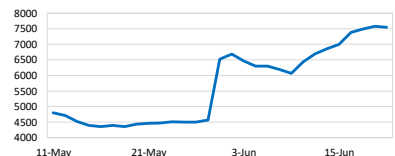
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

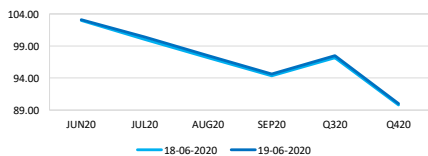


## Iron Ore TSIO 62% Fe

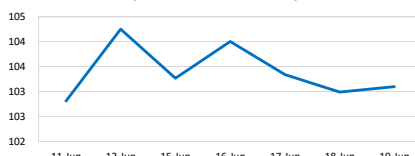
Period	Open	Close	Change	Daily High	Daily Low
JUN20	102.99	103.10	▲0.11	102.90	102.90
JUL20	100.04	100.39	▲0.35	100.90	100.15
AUG20	97.17	97.49	▲0.32	98.00	97.50
SEP20	94.34	94.65	▲0.31	95.10	94.65
Q320	97.18	97.51	▲0.33	-	-
Q420	89.81	90.02	▲0.21	90.15	89.70

Market took a turn for the worse in the afternoon as liquidity dried up. There were some onshore sellers for Jul and Q4. Jul traded at 100.7 and 100.75 while Q4 traded at 90.15. Cal 21 and Cal 22 also traded 80.0 and 71.5 in the market.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

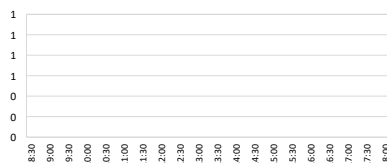


## Singapore Fuel Oil 380cst

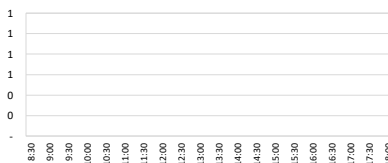
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUN20	220.05	225.04	▲4.99				
JUL20	224.86	230.51	▲5.65				
AUG20	229.69	234.90	▲5.21				
SEP20	231.29	236.25	▲4.96				
Q320	228.61	233.89	▲5.28				
Q420	235.32	239.08	▲3.76				

Brent crude futures rose 35 cents, or 0.8%, to \$41.86 a barrel by 0446 GMT. U.S. WTI crude futures climbed 38 cents, or 1%, to \$39.22 a barrel. Both contracts rose around 2% on Thursday and are heading for weekly gains of 8%. OPEC's habitual quota cheat, Iraq, said it will implement its output cuts in full this month and agreed on the details of how to compensate for falling short of its target in May. The accord, reached in principle earlier in June, was finalized at a ministerial video conference on Thursday.

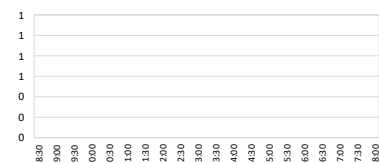
FOS S380 JUN20



FOS S380 JUL20



FOS S380 AUG20



## Daily Volumes

Asset Class	19-Jun	18-Jun	17-Jun	16-Jun	15-Jun
Capesize 5TC (Lots)	1190	2251	2445	3430	670
Panamax 4TC (Lots)	1490	4045	3491	2695	1105
Iron Ore 62% (MT)	819500	770000	579000	891000	381500
FOS S380 (MT)	-	-	-	-	-

Best Regards,

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