



EEX Asia End of Day Report

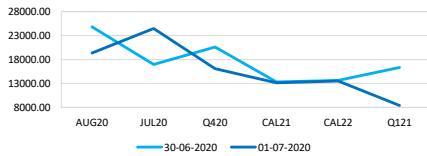
Wednesday, 01 July 2020

Capesize Average 5TC

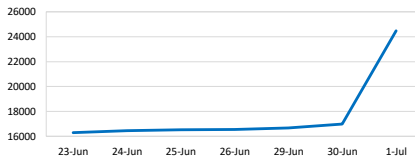
Period	Open	Close	Change	Daily High	Daily Low
JUL20	24819	24472	▼347	25750	24300
AUG20	19669	19372	▼297	20150	19400
Q420	16347	16100	▼247	16400	16000
Q121	8622	8409	▼213	-	-
CAL21	13315	13145	▼171	13200	13050
CAL22	13634	13497	▼137	-	-

It was a two faced market today with Capes in the North Atlantic and fronthaul C9 growing in strength while the Pacific and ballaster trades all softened. Tightness remains the issue in the North Atlantic as a constant stream of fronthaul cargo continues to deplete the region.

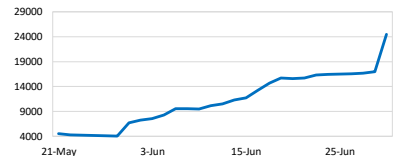
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

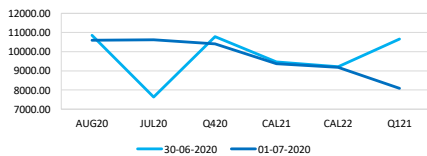


Panamax Average 4TC

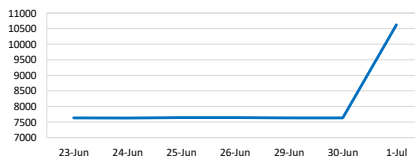
Period	Open	Close	Change	Daily High	Daily Low
JUL20	10856	10622	▼234	11000	10600
AUG20	10766	10594	▼172	10750	10500
Q420	10659	10406	▼253	10600	10400
Q121	8156	8088	▼68	-	-
CAL21	9462	9378	▼84	9400	9400
CAL22	9216	9181	▼35	-	-

Some improved activity surfaced out of South America today, with some chitchat amongst sources that Cofco had possibly taken up to four Reachy controlled ships for EC South America to Far east runs however details remained under wraps. Elsewhere the north Atlantic still appeared firm with stronger numbers getting paid for Baltic round trips as well as the front haul runs.

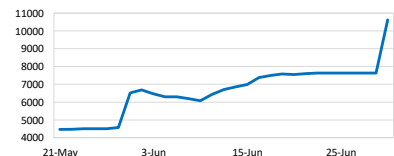
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

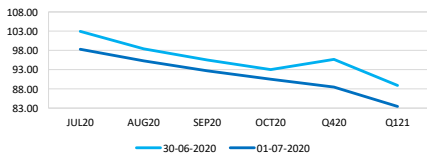


Iron Ore TSiO 62% Fe

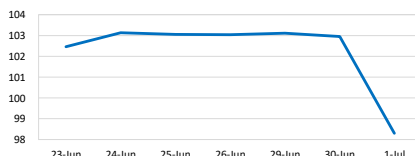
Period	Open	Close	Change	Daily High	Daily Low
JUL20	98.42	98.30	▼0.12	99.20	97.40
AUG20	95.55	95.30	▼0.25	96.10	94.20
SEP20	93.02	92.69	▼0.33	93.40	91.95
OCT20	90.84	90.52	▼0.32	90.50	89.85
Q420	88.90	88.47	▼0.43	88.50	87.75
Q121	83.85	83.44	▼0.41	83.50	83.50

A reversal in the afternoon however saw Jul fallen back to the morning level of 97.7. Aug also slumped to 95.0 while Q4 also traded 87.75. Spreads-wise, Jul/Aug traded at 3.1 and Sep/Oct traded 3.15 and later 3.1.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

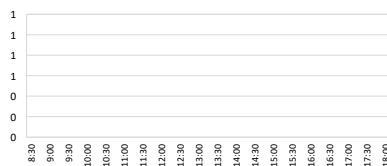


Singapore Fuel Oil 380cst

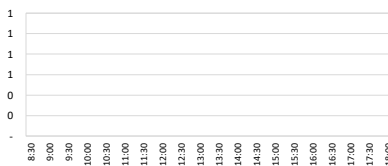
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUL20	230.4	233.83	▲3.43				
AUG20	233.07	236.1	▲3.03				
SEP20	233.42	236.6	▲3.18				
OCT20	233.57	237.22	▲3.65				
Q420	234.43	238.31	▲3.88				
Q121	238.52	242.73	▲4.21				

Oil prices ended the day up 0.6% at \$41.91 as prices rose following a drawdown in U.S. crude inventories from record highs and a string of positive manufacturing data, but a surge in coronavirus cases tempered gains.

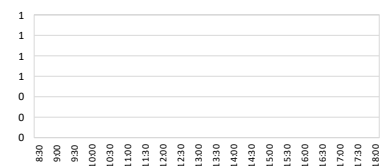
FOS S380 JUL20



FOS S380 AUG20



FOS S380 SEP20



Daily Volumes

Asset Class	1-Jul	30-Jun	29-Jun	26-Jun	25-Jun
Capesize 5TC (Lots)	1130	1880	1223	501	725
Panamax 4TC (Lots)	1005	1480	1040	1085	1090
Iron Ore 62% (MT)	983500	829500	1163000	-	-
FOS S380 (MT)	-	-	-	-	-

Best Regards,

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