



EEX Asia End of Day Report

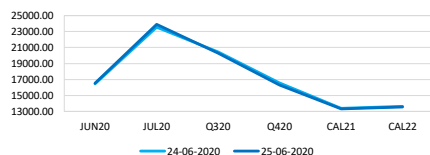
Thursday, 25 June 2020

Capesize Average 5TC

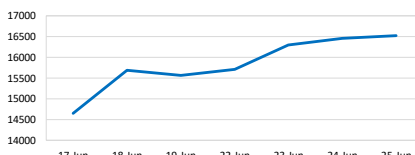
Period	Open	Close	Change	Daily High	Daily Low
JUN20	16453	16522	▲69	-	-
JUL20	23553	23903	▲350	24500	23250
Q320	20470	20310	▼160	20500	20000
Q420	16578	16300	▼278	16200	16100
CAL21	13385	13320	▼66	-	-
CAL22	13619	13566	▼53	-	-

The Atlantic basin surged again today as a tight tonnage situation continues to be exacerbated by the small amount of cargo coming to market. The Transatlantic was heard to be better bid to minimal offers while a fronthaul cargo was heard to have fixed out of Narvik for a substantial sum.

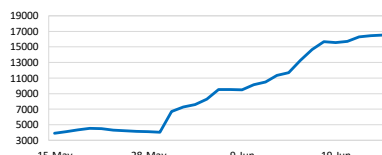
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

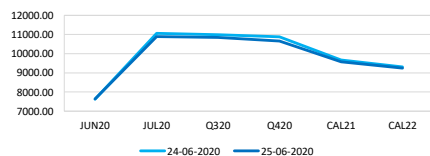


Panamax Average 4TC

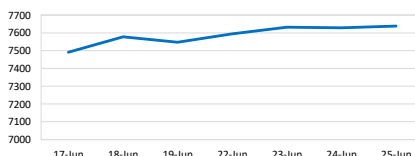
Period	Open	Close	Change	Daily High	Daily Low
JUN20	7628	7638	▲10	-	-
JUL20	11063	10894	▼169	11150	10800
Q320	10988	10842	▼146	11000	10700
Q420	10884	10653	▼231	10600	10550
CAL21	9670	9570	▼101	-	-
CAL22	9309	9250	▼59	9175	9175

The EC South America market continued to slide with pressure off for now and a resultant low activity return. Conversely in the north, rates continued to rise with solid demand both for trans-Atlantic round trips as well as front haul business, low tonnage count in the north continued to pressure rates with index trans-Atlantic trips concluding at approximately \$12,000 a few times and the shorter duration Baltic rounds closer to \$13,000 for trips to Continent/Med.

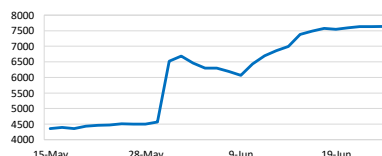
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

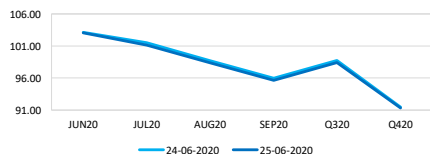


Iron Ore TSI0 62% Fe

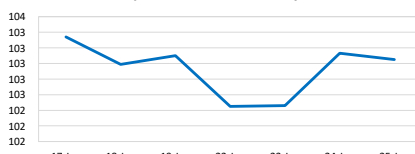
Period	Open	Close	Change	Daily High	Daily Low
JUN20	103.13	103.05	▼0.08	-	-
JUL20	101.49	101.16	▼0.33	-	-
AUG20	98.72	98.39	▼0.33	-	-
SEP20	95.98	95.65	▼0.33	-	-
Q320	98.73	98.40	▼0.33	-	-
Q420	91.47	91.34	▼0.14	-	-

In a statement Saturday, Vale said that while the shutdown order may create shortages in the Brazilian market, the Rio de Janeiro-based company is sticking with its annual output guidance. Until Friday's closure ruling, Vale had managed to operate through the pandemic, adopting safety measures without stalling output.

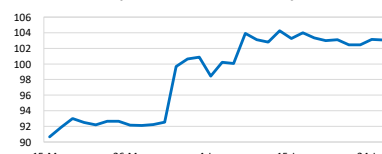
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

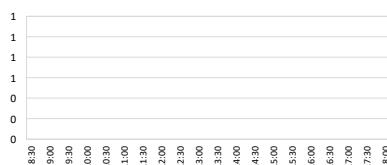


Singapore Fuel Oil 380cst

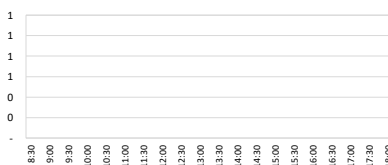
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUN20	224.97	222.81	▼2.16				
JUL20	239.03	229.13	▼9.90				
AUG20	243.71	232.54	▼11.17				
SEP20	244.85	233.31	▼11.54				
Q320	242.53	231.66	▼10.87				
Q420	245.41	232.98	▼12.43				

Some upbeat U.S. economic data and comments from a White House officials helped to calm traders' nerves over the prospects for the economy. Orders for durable goods in the U.S. jumped 15.8% in May, better than the 10.3% rise expected by economists polled by MarketWatch. Weekly initial jobless claims, meanwhile, fell slightly to 1.48 million from 1.54 million a week earlier.

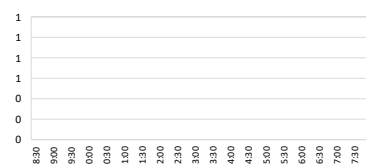
FOS S380 JUN20



FOS S380 JUL20



FOS S380 AUG20



Daily Volumes

Asset Class	25-Jun	24-Jun	23-Jun	22-Jun	19-Jun
Capesize 5TC (Lots)	725	1443	2199	1105	1190
Panamax 4TC (Lots)	1090	1425	1715	545	1490
Iron Ore 62% (MT)	-	1478000	387000	623500	819500
FOS S380 (MT)	-	-	-	-	-

Best Regards,

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