



## EEX Asia End of Day Report

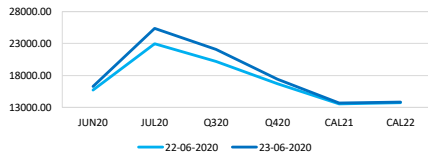
Tuesday, 23 June 2020

## Capesize Average 5TC

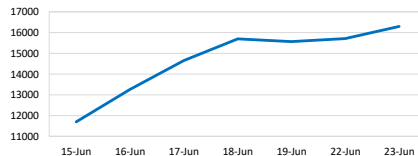
Period	Open	Close	Change	Daily High	Daily Low
JUN20	15713	16294	▲ 581	15825	15825
JUL20	22966	25369	▲ 2403	25500	23000
Q320	20205	22063	▲ 1857	22250	20000
Q420	16694	17413	▲ 719	17400	17000
CAL21	13553	13689	▲ 137	13725	13600
CAL22	13722	13813	▲ 91	-	-

The Capesize market strengthened today across all routes. Early on in Singapore it was evident that west Australia to Qingdao C5 had Charterers chasing the offers as rates gradually lifted. In the Pacific the mood appears to have brushed off Friday's and Monday's pause to gain in confidence. Atlantic bid offers have lifted and expectations are of more to come.

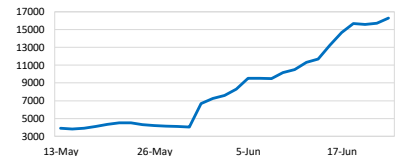
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

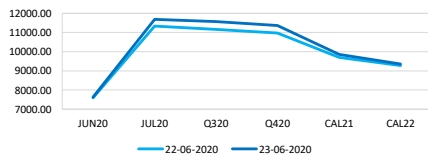


## Panamax Average 4TC

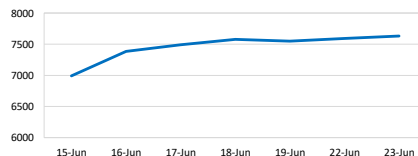
Period	Open	Close	Change	Daily High	Daily Low
JUN20	7594	7631	▲ 37	-	-
JUL20	11338	11688	▲ 350	11700	11500
Q320	11169	11578	▲ 409	11600	11400
Q420	10969	11363	▲ 394	11400	11300
CAL21	9706	9860	▲ 154	9800	9800
CAL22	9284	9350	▲ 66	-	-

A third successive day of slow trading with far-ranging bid/offer spreads enveloping both basins, yet the BPI time charter average returned a \$157 gain as the trans-Atlantic rates continued to drive the market here. Some unsubstantiated talk of an LME delivery Continent achieving \$17,000 for a long duration fronthaul trip otherwise fixture rumours were thin.

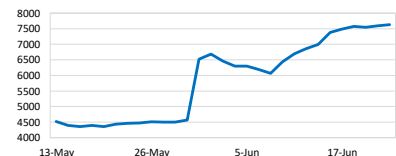
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

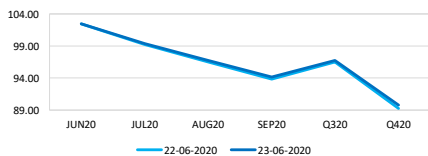


## Iron Ore TSI0 62% Fe

Period	Open	Close	Change	Daily High	Daily Low
JUN20	102.45	102.46	▲ 0.01	102.70	102.30
JUL20	99.21	99.36	▲ 0.15	99.60	99.10
AUG20	96.52	96.74	▲ 0.22	96.70	96.65
SEP20	93.84	94.15	▲ 0.31	94.25	93.75
Q320	96.52	96.75	▲ 0.23	-	-
Q420	89.26	89.79	▲ 0.53	-	-

Futures in Singapore rebounded above \$99 today but moved with tight range during London. Aug was seen trading between 99.65 and 99.75 while Jul traded at 99.4. Spreads-wise, Q3/Q4 narrowed a touch once again to 7.0. Aug/Sep traded at 2.6. The afternoon session kicked off with a bang. DCE opened high at 759, and Jul surged above \$100. Iron ore failed to consolidate and quickly drifted back down below \$100 to trade 99.5

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

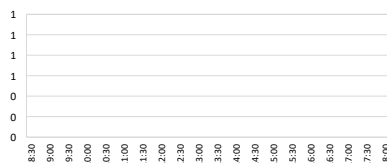


## Singapore Fuel Oil 380cst

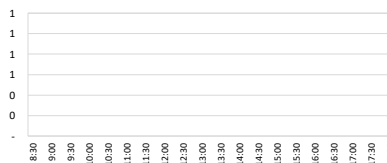
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
JUN20	223.62	225.40	▲ 1.78				
JUL20	231.86	237.99	▲ 6.13				
AUG20	236.54	242.72	▲ 6.18				
SEP20	237.69	243.49	▲ 5.80				
Q320	235.36	241.40	▲ 6.04				
Q420	239.30	245.40	▲ 6.10				

Oil prices ended the day up 0.1% at \$43.18 as prices rose in a volatile session after U.S. President Donald Trump rowed back on the comments of his Trade Advisor on the state of the US-China deal.

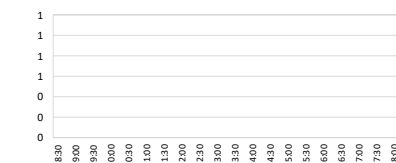
FOS S380 JUN20



FOS S380 JUL20



FOS S380 AUG20



## Daily Volumes

Asset Class	23-Jun	22-Jun	19-Jun	18-Jun	17-Jun
Capesize 5TC (Lots)	2199	1105	1190	2251	2445
Panamax 4TC (Lots)	1715	545	1490	4045	3491
Iron Ore 62% (MT)	387000	623500	819500	770000	579000
FOS S380 (MT)	-	-	-	-	-

Best Regards,

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