



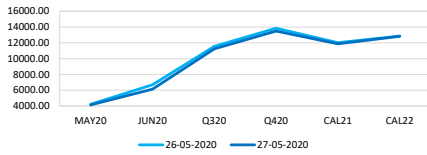
## EEX Asia End of Day Report

Wednesday, 27 May 2020

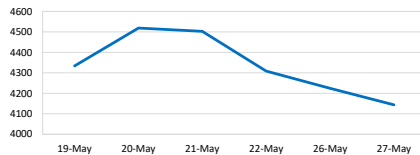
Capesize Average 5TC					
Period	Open	Close	Change	Daily High	Daily Low
MAY20	4225	4144	▼81	-	-
JUN20	6700	6138	▼562	6800	5900
Q320	11561	11231	▼330	11700	11050
Q420	13850	13488	▼362	13750	13750
CAL21	12015	11876	▼139	-	-
CAL22	12856	12828	▼28	-	-

The Cape market took a down turn today with Charterers achieving better than last done on a multitude of West Australia to China CS fixtures. With activity heating up mid-afternoon in Singapore a softening of voyage rates came quickly. Brazil to China also heard rates soften on minimal activity.

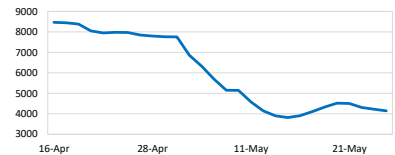
Closing Prices



Spot Prices of Last 7 Days



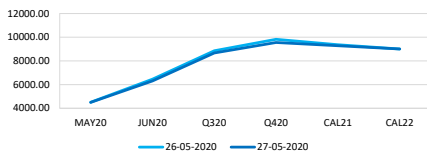
Spot Prices of Last 30 Days



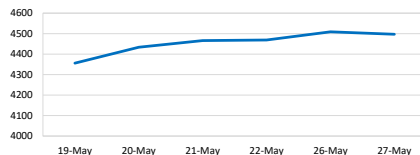
Panamax Average 4TC					
Period	Open	Close	Change	Daily High	Daily Low
MAY20	4509	4497	▼12	-	-
JUN20	6463	6303	▼160	6625	6300
Q320	8858	8668	▼190	9050	8600
Q420	9822	9553	▼269	9650	9650
CAL21	9364	9281	▼82	9400	9300
CAL22	9006	9003	▼3	-	-

A busier market midweek with rates appearing to improve in the Atlantic, this despite the trans-Atlantic market remaining flat and lacking any improved demand, whilst South America continues to dominate with better available bids for second half June dates and beyond. The Asian market appears well supported although rates seem unaffected by and large with sources commenting that only the Indonesian market has been more active of late.

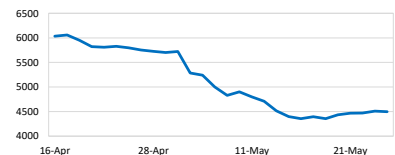
Closing Prices



Spot Prices of Last 7 Days



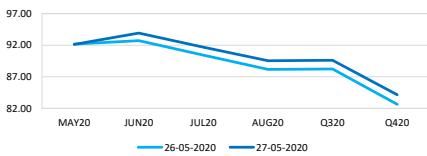
Spot Prices of Last 30 Days



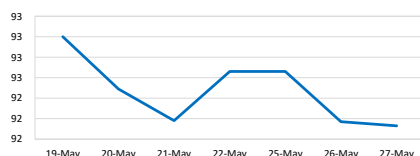
Iron Ore TSIO 62% Fe					
Period	Open	Close	Change	Daily High	Daily Low
MAY20	92.17	92.13	▼0.04	-	-
JUN20	92.72	93.92	▲1.20	94.00	92.10
JUL20	90.42	91.69	▲1.27	91.75	89.95
AUG20	88.17	89.54	▲1.37	89.15	89.15
Q320	88.24	89.61	▲1.37	-	-
Q420	82.65	84.16	▲1.51	84.25	83.60

Iron ore futures surged on Wednesday on renewed concerns over the worsening coronavirus crisis in Brazil. Unlike many other countries, Brazil has not enforced a lockdown, resulting in a widespread increase of coronavirus infections. It was reported that there has been a sudden spike in coronavirus cases in the Brazilian state of Para, where around 29% of the nation's iron ore is produced. According to the latest production data, Brazil's iron ore shipments plummeted by 12% on a year-on-year basis.

Closing Prices



Spot Prices of Last 7 Days



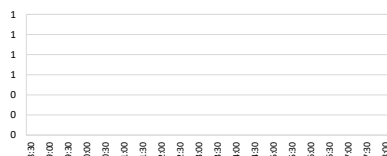
Spot Prices of Last 30 Days



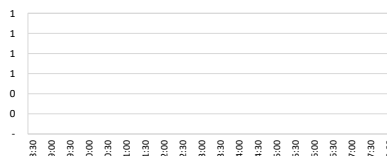
Singapore Fuel Oil 380cst							
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
MAY20	162.98	160.52	▼2.46				
JUN20	196.43	192.09	▼4.34				
JUL20	202.53	200.00	▼2.53				
AUG20	204.88	203.69	▼1.19				
Q320	204.10	202.64	▼1.46				
Q420	208.00	203.89	▼4.11				

As many as 16 45,000 bl barges of HSFO traded in the US Gulf coast last week, marking the highest liquidity seen in the market so far this year. Before last week's activity, trades averaged five barges per week, with some weeks having as few as one to three trades.

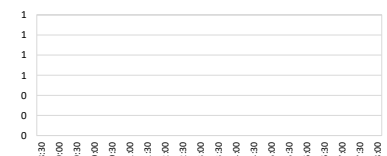
FOS S380 MAY20



FOS S380 JUN20



FOS S380 JUL20



Daily Volumes					
Asset Class	27-May	26-May	25-May	22-May	21-May
Capesize 5TC (Lots)	1300	420	35	1240	1147
Panamax 4TC (Lots)	1810	1370	-	1035	1065
Iron Ore 62% (MT)	950000	915000	270000	797000	1475000
FOS S380 (MT)	-	-	-	-	-

Best Regards,  
Zhi Rui Ang  
www.eexasia.com  
Singapore: +65 6206 9828

## Disclaimer:

This information has been prepared by the EEX Asia Team. Use of the information presented here is at your sole risk, and any content, material, and/or data presented or otherwise obtained through your use of the information in this document is at your own discretion and risk and you will be solely responsible for any damage to you personally or your company or organisation or business associates whatsoever which in anyway results from the use, reliance or application of such content material and/or information. Certain data has been obtained from various sources and any copyright existing in such data shall remain the property of the source. Except for the foregoing, the EEX Asia Team retains all copyright within this document. The copying or redistribution of any part of this document without the express written authority of the EEX Asia Team is forbidden. ©EEX Asia 2020