

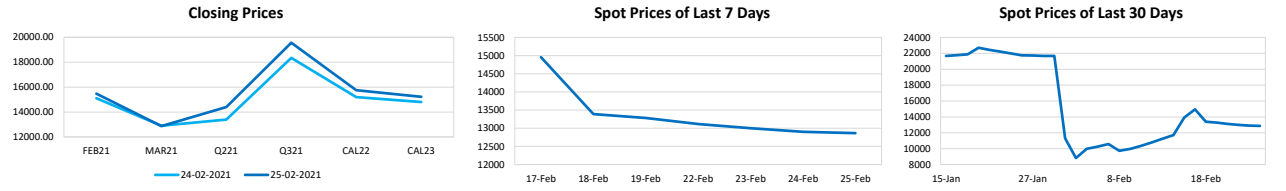
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EEX Asia End of Day Report

Thursday, 25 February 2021

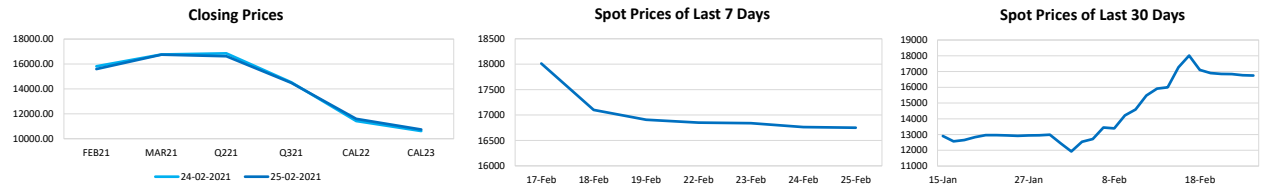
Capesize Average 5TC					
Period	Open	Close	Change	Daily High	Daily Low
FEB21	15104	15479	▲375	-	-
MAR21	12903	12866	▼37	12250	11500
Q221	13392	14394	▲1002	16300	15750
Q321	18348	19565	▲1217	20600	19500
CAL22	15195	15751	▲557	15800	15700
CAL23	14807	15218	▲411	15000	14800

The market showed a strengthening in freight levels in the Pacific today as major Charterers were heard having to pay up on prompter dates.



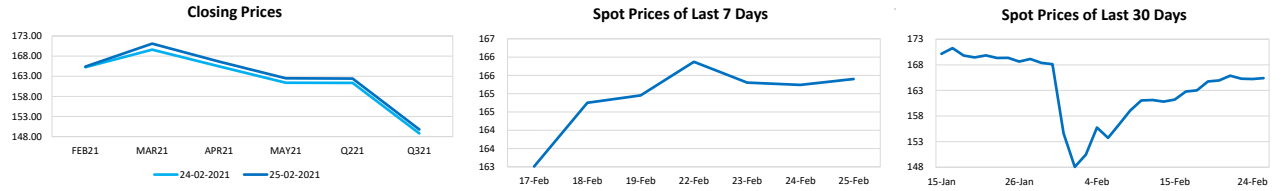
Panamax Average 4TC					
Period	Open	Close	Change	Daily High	Daily Low
FEB21	15810	15590	▼220	-	-
MAR21	16763	16750	▼13	18500	16750
Q221	16853	16624	▼229	16500	15750
Q321	14529	14488	▼41	14500	13950
CAL22	11423	11595	▲172	-	-
CAL23	10618	10738	▲120	10550	10550

A further day of red ink on the Panamax indices as weaker sentiment engulfed the sector.



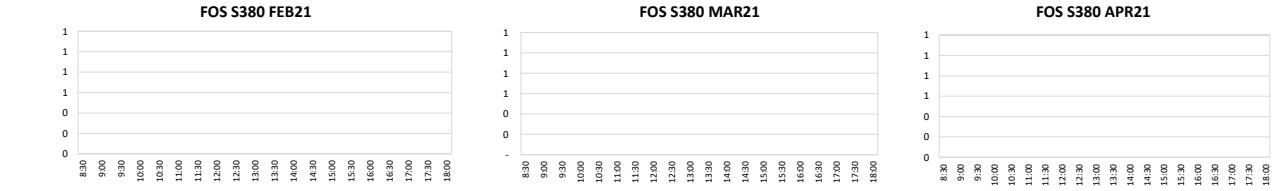
Iron Ore TSIO 62% Fe					
Period	Open	Close	Change	Daily High	Daily Low
FEB21	165.24	165.40	▲0.16	-	-
MAR21	169.61	171.10	▲1.49	172.55	168.50
APR21	165.47	166.63	▲1.16	168.00	164.35
MAY21	161.38	162.51	▲1.13	164.00	160.30
Q221	161.34	162.43	▲1.09	162.70	160.35
Q321	148.80	149.76	▲0.97	148.50	147.90

Iron ore rallied above \$170 on Thursday on expectations of a pick-up in demand, while supply concerns arising from the output curbs and a weaker dollar also aided prices.



Singapore Fuel Oil 380cst							
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
FEB21	358.65	360.10	▲1.45				
MAR21	367.21	379.35	▲12.14				
APR21	365.46	378.00	▲12.54				
MAY21	363.35	375.77	▲12.42				
Q221	375.49	363.04	▼12.45				
Q321	368.09	352.11	▼15.98				

EIA data announced on Wednesday showed of a 10% reduction in crude output daily for the time of the Big Freeze in the Texas Gulf, and refinery runs dropping to their lowest level since 2008.



Daily Volumes					
Asset Class	25-Feb	24-Feb	23-Feb	22-Feb	19-Feb
Capesize 5TC (Lots)	1350	985	895	360	815
Panamax 4TC (Lots)	1806	2460	3325	1870	2770
Iron Ore 62% (MT)	1100400	954000	844000	845000	591000
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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