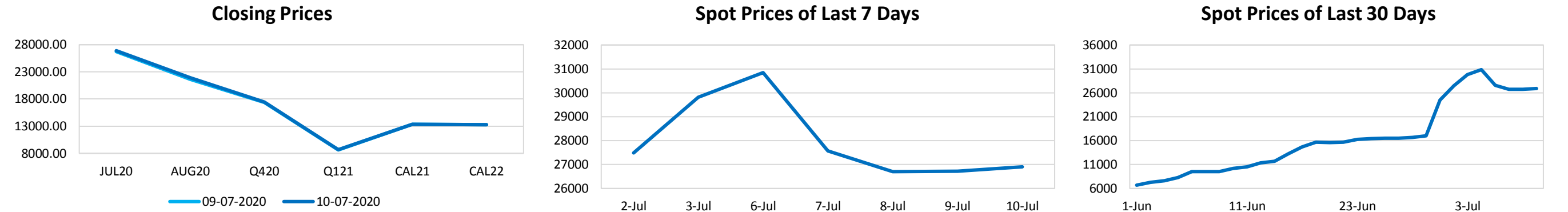


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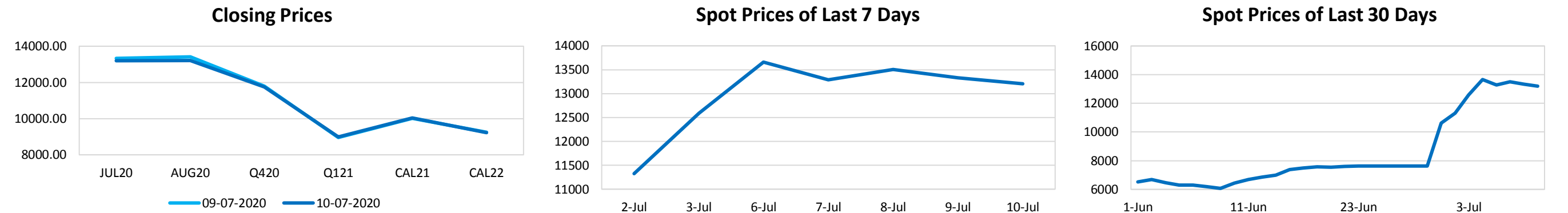
EEX Asia End of Day Report

Friday, 10 July 2020

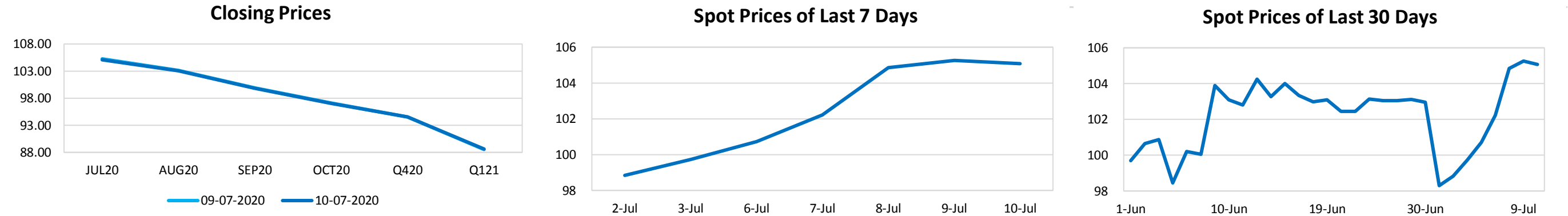
Capesize Average 5TC						A quiet end to the week given today's holiday in Singapore. This week witnessed the dreaded correction in the Capesize market, with the timecharter average shedding almost 18% to close the week.
Period	Open	Close	Change	Daily High	Daily Low	
JUL20	26728	26903	▲175	26500	26500	
AUG20	21641	21916	▲275	22000	21250	
Q420	17378	17425	▲47	-	-	
Q121	8631	8681	▲50	-	-	
CAL21	13317	13328	▲11	-	-	
CAL22	13266	13294	▲28	-	-	



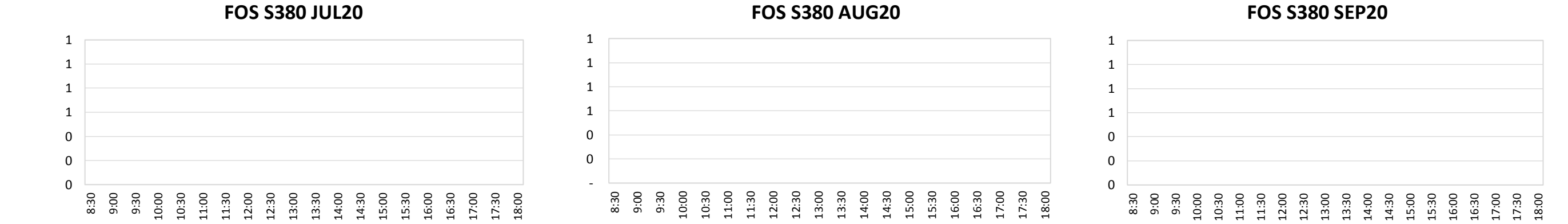
Panamax Average 4TC						A quiet finish but a tumultuous week in the Panamax market emanating with all market's gaining value on the week. The Atlantic the largest mover saw front haul rates attaining to close to \$4,000 overall improvement on start of the week with front haul rates commanding large premiums to entice owners to consider such direction in consideration of losing their advantageous position for trans-Atlantic trips paying akin to \$17,000.
Period	Open	Close	Change	Daily High	Daily Low	
JUL20	13331	13206	▼125	13200	13000	
AUG20	13413	13209	▼204	13250	13000	
Q420	11784	11744	▼40	11650	11600	
Q121	8956	8988	▲32	9000	8950	
CAL21	10013	10039	▲26	10050	10050	
CAL22	9244	9234	▼10	9225	9200	



Iron Ore TSIO 62% Fe						Iron ore futures steadied on Friday amid record shipments from Australia. Flows from Port Hedland, the main gateway to the Pilbara mining heartland, hit a record of 51.8 million tonnes last month, according to port authority. Encouraged by the bullish sentiment towards iron ore and strengthening finished steel prices, iron ore is looking to cap off a stellar week which saw iron soared to a near one-year high.
Period	Open	Close	Change	Daily High	Daily Low	
JUL20	105.26	105.08	▼0.18	106.00	104.80	
AUG20	103.16	103.02	▼0.14	105.70	102.50	
SEP20	99.90	99.81	▼0.09	102.50	99.65	
OCT20	97.09	97.03	▼0.06	99.65	97.00	
Q420	94.56	94.57	▲0.01	96.20	96.20	
Q121	88.53	88.62	▲0.09	88.30	88.30	



Singapore Fuel Oil 380cst								Daily COVID-19 infections in US, the world's bigger oil consumer, stand at a daily record of 60,500, and increasing cases across major economies are leading to the tightening of restrictions to curb the outbreak, with the virus showing no signs of abating, raising concerns about the pace of any recovery. Meanwhile, according to the US Government Energy Information Administration oil inventories rose by nearly 6 million barrels last week after analysts had forecast a decline of just over half that figure.
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer	
JUL20	254.22	254.22	0.00					
AUG20	249.58	249.58	0.00					
SEP20	249.21	249.21	0.00					
OCT20	250.11	250.11	0.00					
Q420	251.29	251.29	0.00					
Q121	255.42	255.42	0.00					



Daily Volumes					
Asset Class	10-Jul	9-Jul	8-Jul	7-Jul	6-Jul
Capesize 5TC (Lots)	320	895	2130	1480	1180
Panamax 4TC (Lots)	1040	1225	2315	2255	2540
Iron Ore 62% (MT)	1131000	1075000	1257000	947000	360000
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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