



EEX Asia End of Day Report

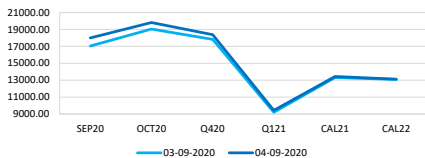
Friday, 04 September 2020

Capesize Average 5TC

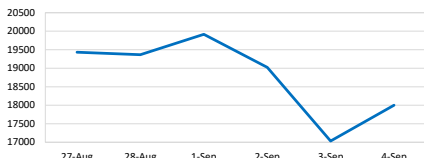
Period	Open	Close	Change	Daily High	Daily Low
SEP20	17034	18000	▲966	18350	17350
OCT20	19047	19816	▲769	19600	18900
Q420	17820	18374	▲555	18150	18000
Q121	9209	9434	▲225	-	-
CAL21	13317	13440	▲124	-	-
CAL22	13088	13116	▲28	-	-

The Capes took another knock today, as rates stumbled on both the C3 Brazil fronthaul, and C5 West Australia round routes, as Owners appeared compelled to accept new lows - for the time being at least.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

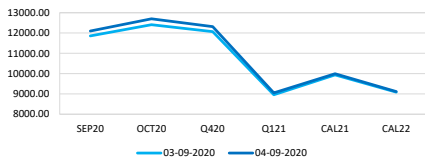


Panamax Average 4TC

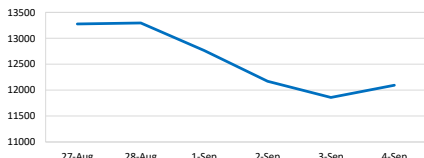
Period	Open	Close	Change	Daily High	Daily Low
SEP20	11859	12094	▲235	12150	12000
OCT20	12409	12700	▲291	12750	12600
Q420	12068	12317	▲249	12400	12200
Q121	8959	9053	▲94	9100	9000
CAL21	9934	9992	▲57	10000	10000
CAL22	9091	9116	▲25	-	-

Un-Friday like by usual standards, an active day with a glut of fixtures reported. However, this did little to banish the continued correction in market this week with further falls in all indices as the week came to a close.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

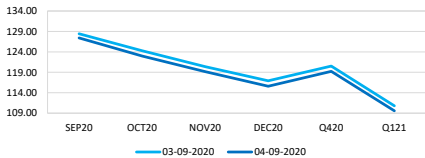


Iron Ore TSIO 62% Fe

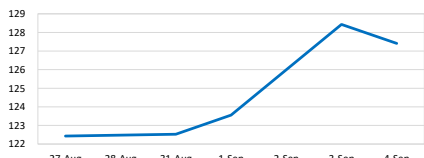
Period	Open	Close	Change	Daily High	Daily Low
SEP20	128.43	127.41	▼1.02	129.00	126.90
OCT20	124.27	122.97	▼1.30	124.85	121.50
NOV20	120.39	119.14	▼1.25	119.05	119.05
DEC20	116.91	115.60	▼1.31	115.55	115.55
Q420	120.52	119.24	▼1.29	-	-
Q121	110.80	109.58	▼1.22	111.30	111.30

Iron ore futures recovered from Thursday's rout on optimism over China's domestic steel demand. China's domestic steel demand is expected to rise in the month of September, according to Mysteel. Historically, China's steel demand would likely peak in September and October due to high construction activities. This is even more so this year as policymakers in China rolled out more infrastructure projects, redevelopment of old residential areas and other stimulus incentives automobile and manufacturing industries to kickstart the economy ravaged by the pandemic.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

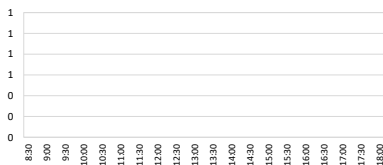


Singapore Fuel Oil 380cst

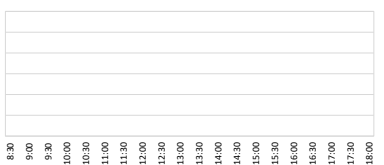
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
SEP20	263.59	257.87	▼5.72				
OCT20	263.97	254.63	▼9.34				
NOV20	264.06	255.53	▼8.53				
DEC20	264.56	257.06	▼7.50				
Q420	264.20	255.74	▼8.46				
Q121	266.76	260.40	▼6.36				

A seasonal drop off in gasoline demand at the end of the US driving season as well as the start of scheduled refinery maintenance, and continued weakness in global refining margins are likely to further contribute to a drop in refinery runs and demand for crude, analysts said.

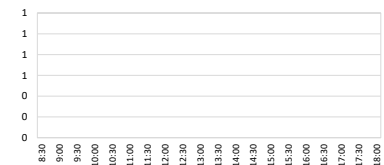
FOS S380 SEP20



FOS S380 OCT20



FOS S380 NOV20



Daily Volumes

Asset Class	4-Sep	3-Sep	2-Sep	1-Sep	31-Aug
Capesize 5TC (Lots)	495	1010	570	1375	75
Panamax 4TC (Lots)	915	850	1635	1720	-
Iron Ore 62% (MT)	280000	1470000	1230000	920000	860500
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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