



EEX Asia End of Day Report

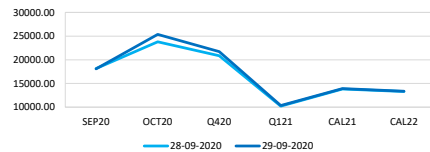
Tuesday, 29 September 2020

Capesize Average 5TC

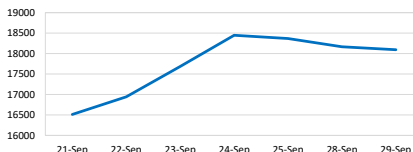
Period	Open	Close	Change	Daily High	Daily Low
SEP20	18166	18094	▼72	-	-
OCT20	23800	25366	▲1566	25500	23900
Q420	20868	21733	▲866	21750	21100
Q121	10219	10350	▲131	10300	10200
CAL21	13838	13921	▲83	13900	13850
CAL22	13313	13378	▲65	-	-

The Capesize market inched higher today on slightly improved sentiment. Owners offer's were heard to have lowered while in contrast more fronthaul cargo is said to be coming to the market.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

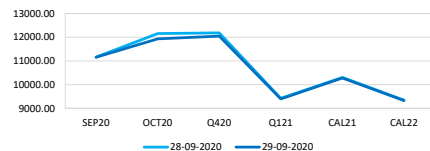


Panamax Average 4TC

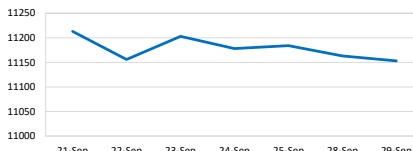
Period	Open	Close	Change	Daily High	Daily Low
SEP20	11163	11153	▼10	-	-
OCT20	12153	11931	▼222	12100	11850
Q420	12185	12047	▼138	12100	11900
Q121	9419	9394	▼25	9400	9400
CAL21	10303	10281	▼22	10300	10225
CAL22	9344	9325	▼19	-	-

Positional tightness in some areas gave ground to marginally better sentiment but the market seemed flat overall this despite deals being concluded. Asia seemed poised for a last minute fixing push prior to Korean and Chinese holidays kicking in from tomorrow, and sources suggested that bids for NoPac trips and the Australia to India runs appeared slightly improved from last done so expectancy is for next fixture rates to be steady overall.

Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

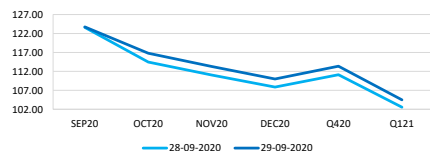


Iron Ore TSI0 62% Fe

Period	Open	Close	Change	Daily High	Daily Low
SEP20	123.60	123.74	▲0.14	-	-
OCT20	114.46	116.79	▲2.33	117.90	114.25
NOV20	111.06	113.30	▲2.24	113.80	110.75
DEC20	107.86	110.00	▲2.14	108.15	108.00
Q420	111.13	113.36	▲2.24	114.30	111.35
Q121	102.56	104.49	▲1.93	105.35	102.70

Iron ore futures rose on Tuesday as investors assessed potential impact after a Brazilian court ordered a shutdown of Vale's operations at the Viga concentration plant; at the same time authorities in Australia are contending with a rising number of coronavirus cases. There is expectation among market participants that China's steel demand is likely to remain strong after the "Golden Week" holidays, especially for the Brazilian iron ore with low alumina contents.

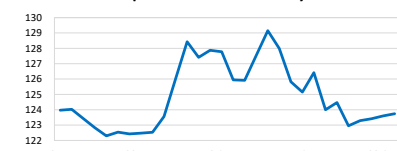
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

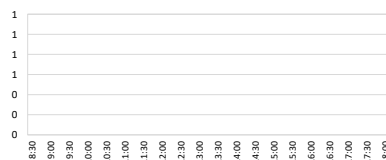


Singapore Fuel Oil 380cst

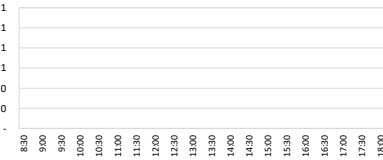
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
SEP20	245.43	245.61	▲0.18				
OCT20	242.10	241.80	▼0.30				
NOV20	242.67	242.65	▼0.02				
DEC20	244.27	244.07	▼0.20				
Q420	243.01	242.84	▼0.17				
Q121	248.10	248.13	▲0.03				

On a quiet Monday, focus remains on continuing trepidation on the future 6 months of Crude and how the virus is going to play a key part in the demand side of consumption given that global deaths have surpassed the dreaded 1 million fatalities, with OPEC+ having a key role in the control of the supply side and only time will tell if it has the resources to be able to get a fair price for both producers and consumers.

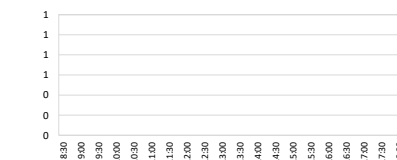
FOS S380 SEP20



FOS S380 OCT20



FOS S380 NOV20



Daily Volumes

Asset Class	29-Sep	28-Sep	25-Sep	24-Sep	23-Sep
Capesize 5TC (Lots)	1302	578	2303	1409	1580
Panamax 4TC (Lots)	1655	740	3460	2695	1075
Iron Ore 62% (MT)	888000	998000	1442500	716500	1329000
FOS S380 (MT)	-	-	-	-	-

Best Regards,
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