

eexasia

EEX Asia End of Day Report

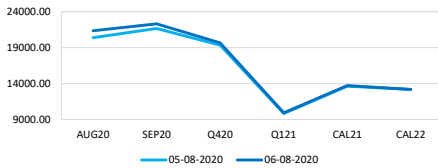
Thursday, 06 August 2020

Capesize Average 5TC

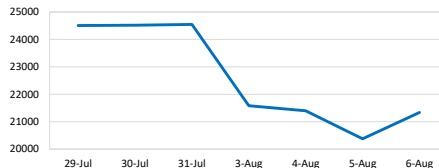
Period	Open	Close	Change	Daily High	Daily Low
AUG20	20375	21334	▲ 959	21700	20000
SEP20	21656	22306	▲ 650	22550	21800
Q420	19340	19645	▲ 305	19650	12650
Q121	9831	9931	▲ 100	10000	9850
CAL21	13624	13705	▲ 81	13700	13700
CAL22	13175	13184	▲ 9	-	-

The Capesize Market seems to be either at a crossroad deciding a direction or has possibly found a range where it can now hover. The flip flopping of rates seems either indicative of a possible balance being found after the recent high volatility period or maybe the market lacks conviction or confidence to push higher or lower.

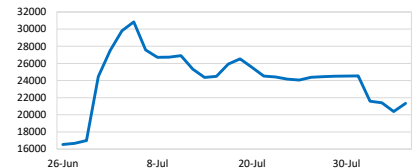
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

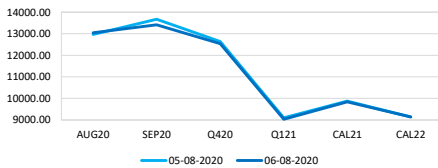


Panamax Average 4TC

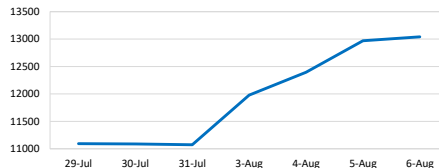
Period	Open	Close	Change	Daily High	Daily Low
AUG20	12969	13041	▲ 72	13400	13000
SEP20	13672	13413	▼ 259	14100	13300
Q420	12641	12537	▼ 105	12800	12350
Q121	9100	9034	▼ 66	9150	9000
CAL21	9876	9841	▼ 35	-	-
CAL22	9138	9144	▲ 6	9200	9200

Rates on Panamax's continued to rise again today with decent activity and significant gains posted on indices. Various sources said the market appeared much like the same in recent days with the North Atlantic looking particularly tight again and with an abundance of demand from most origins deals at better to last done were getting agreed and general outlook remained positive.

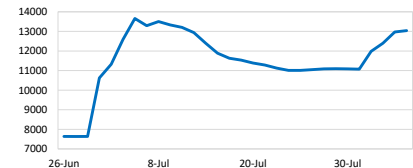
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

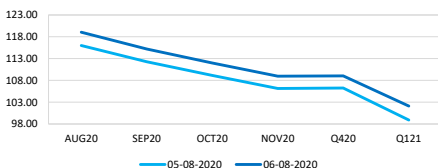


Iron Ore TSI0 62% Fe

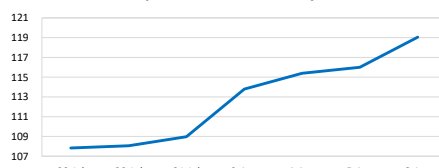
Period	Open	Close	Change	Daily High	Daily Low
AUG20	116.00	119.05	▲ 3.05	118.85	118.15
SEP20	112.26	115.20	▲ 2.94	115.40	114.00
OCT20	109.14	112.00	▲ 2.86	112.00	110.40
NOV20	106.14	108.95	▲ 2.81	108.70	107.75
Q420	106.25	109.03	▲ 2.78	-	-
Q121	98.91	102.12	▲ 3.21	-	-

The rally however came to a halt this afternoon on weaker broad-based market sentiment

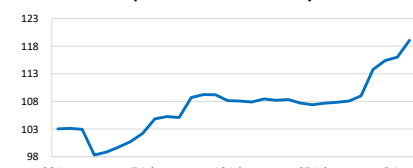
Closing Prices



Spot Prices of Last 7 Days



Spot Prices of Last 30 Days

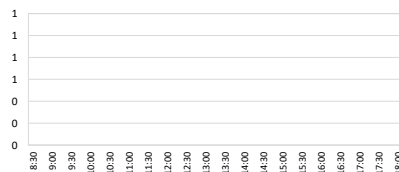


Singapore Fuel Oil 380cst

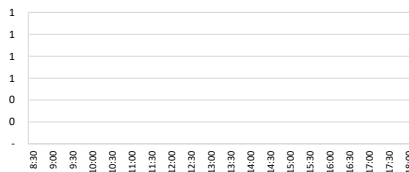
Period	Open	Close	Change	Highest Bid	Lowest Offer	Last Bid	Last Offer
AUG20	251.18	258.13	▲ 6.95				
SEP20	252.67	255.19	▲ 2.52				
OCT20	253.10	255.92	▲ 2.82				
NOV20	253.72	256.71	▲ 2.99				
Q420	253.80	256.82	▲ 3.02				
Q121	260.03	260.61	▲ 0.58				

The continued spread of COVID-19 worldwide remains the key drag on market sentiment and recovery in oil demand, however analysts interviewed by Platts are positive about expectations of recovery to get back on track in September, assuming virus developments don't prompt the return of widespread lockdowns. Nevertheless, the market is still hopeful about the commercialisation of a vaccine in the short term.

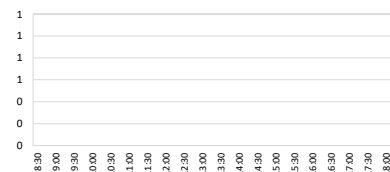
FOS S380 AUG20



FOS S380 SEP20



FOS S380 OCT20



Daily Volumes

Asset Class	6-Aug	5-Aug	4-Aug	3-Aug	31-Jul
Capesize 5TC (Lots)	815	1000	605	1120	65
Panamax 4TC (Lots)	1930	2195	1970	940	975
Iron Ore 62% (MT)	693500	443500	785000	645000	245000
FOS S380 (MT)	-	-	-	-	-

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